

INVESQUE INC.
NOTICE OF MEETING OF 2026 DEBENTUREHOLDERS

NOTICE IS HEREBY GIVEN that a meeting (including any adjournments or postponements thereof, the “**2026 Debentureholder Meeting**”) of the holders (the “**2026 Debentureholders**”) of the 8.75% convertible unsecured subordinated debentures due September 30, 2026 (the “**2026 Debentures**”) of Invesque Inc. (the “**Corporation**”) will be held at the offices of the Corporation at 8701 E. 116th Street, Suite 260, Fishers, Indiana 46038 on November 26, 2024 at 10:30 a.m. (Eastern Time) for the following purposes:

1. to consider and, if deemed appropriate, to adopt, with or without amendment, an extraordinary resolution (the “**2026 Debentureholder Resolution**”) in the form attached as **Appendix B** to the management information circular (the “**Circular**”) accompanying this Notice of Meeting of 2026 Debentureholders, approving certain amendments to the trust indenture dated August 24, 2018, as amended by a supplemental trust indenture dated May 23, 2023 and a second supplemental trust indenture dated September 26, 2023 (collectively, the “**Indenture**”) between the Corporation and Computershare Trust Company of Canada (the “**Debenture Trustee**”), and authorizing the Debenture Trustee to execute a third supplemental trust indenture between the Debenture Trustee and the Corporation giving effect to such amendments, all as more particularly described in the Circular; and
2. to transact such further or other business as may properly come before the 2026 Debentureholder Meeting or any adjournments or postponements thereof.

The accompanying Circular provides additional information relating to the matters to be dealt with at the 2026 Debentureholder Meeting and forms part of this Notice of Meeting of 2026 Debentureholders.

The 2026 Debentureholder Resolution, if passed by the votes of 2026 Debentureholders holding not less than 66⅔% of the principal amount of the 2026 Debentures present or represented by proxy at the 2026 Debentureholder Meeting, or any adjournment or postponement thereof, in accordance with the provisions of the 2026 Indenture, will be binding upon the 2026 Debentureholders, whether present at or absent from the 2026 Debentureholder Meeting. Accordingly, it is important that your Debentures be represented and voted whether or not you plan to attend the 2026 Debentureholder Meeting in person.

The Board of Directors of the Corporation has established the record date for the 2026 Debentureholder Meeting as the close of business on October 25, 2024 (the “**Record Date**”). Only 2026 Debentureholders of record at the close of business on the Record Date will be entitled to notice of the 2026 Debentureholder Meeting or any adjournment or postponement thereof, and to vote at the 2026 Debentureholder Meeting or any adjournment or postponement thereof or to appoint or revoke a proxy. No 2026 Debentureholder becoming a 2026 Debentureholder of record after the Record Date will be entitled to vote at the 2026 Debentureholder Meeting or any adjournment or postponement thereof. The quorum requirements of the 2026 Indenture will be satisfied by the presence in person or by proxy of 2026 Debentureholders representing at least 25% of the principal amount of 2026 Debentures outstanding on the date of the 2026 Debentureholder Meeting. If a quorum is not present in person or by proxy within 30 minutes after the time appointed for the 2026 Debentureholder Meeting, the 2026 Debentureholder Meeting shall be adjourned to the same day in the next week (unless such day is not a business day in which case it will be adjourned to the next following business day thereafter) at the same time and place and no notice will be required to be given in respect of such adjourned meeting. At the adjourned meeting, the 2026 Debentureholders present in person or represented by proxy shall constitute a quorum, even if they hold less than 25% of the outstanding principal amount, and a resolution at such adjourned meeting shall be passed thereat by the affirmative vote of holders of not less than 66⅔% of the principal amount of the 2026 Debentures present or represented by proxy at the meeting.

The 2026 Debentures have been issued in the form of a global book-entry only certificate registered in the name of CDS & Co. (“**CDS**”) and, as such, CDS is the sole registered 2026 Debentureholder. Accordingly, beneficial 2026 Debentureholders as of the Record Date wishing to vote their 2026 Debentures at the 2026 Debentureholder Meeting must complete and sign the applicable instrument of proxy or other voting instruction form provided by its broker or other intermediary and return such instrument of proxy or other voting instruction form in accordance with the instructions provided therein well in advance of the 2026 Debentureholder Meeting. Failure to do so will result in your 2026 Debentures not being voted at the 2026 Debentureholder Meeting.

Proxies to be used at the 2026 Debentureholder Meeting must be received by the Debenture Trustee, Computershare Trust Company of Canada, Proxy Department, 8th Floor 100 University Ave., Toronto, Ontario M5J 2Y1 or by facsimile at 416-263-9524 (within the Toronto area) or toll-free at 1-866-732-8683 (outside the Toronto area), no later than 10:30 a.m. (Eastern Time) on November 22, 2024 and if the 2026 Debentureholder Meeting is postponed or adjourned, no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the commencement of any postponement or adjournment thereof.

If you have any questions or require more information with regard to voting your 2026 Debentures please contact Investor Relations at ir@invesque.com or 317-643-4017.

DATED October 28, 2024
By order of the Board of Directors
(Signed) “*Scott White*”
Chairman of the Board